

August 26, 2021

To, **BSE Limited** P.J. Towers, Dalal Street Mumbai-400 001 Scrip Code: 526544

Dear Sir,

Ref.: Rights Issue of Equity Shares of Scanpoint Geomatics Limited

Sub.: Submission of Pre-Issue Advertisement with respect to Rights Issue

Pursuant to provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the e-clippings of the Pre-Issue Advertisement published in connection with the Rights Issue of the Company, in the following newspapers on August 26, 2021:

1. Financial Express - (English) National daily - All Editions

2. Janasatta - (Hindi) National Daily - All Editions

Financial Express - (Gujarati) - Regional Edition

Kindly take the same on record.

Thanking You.

Yours Faithfully,

For Scanpoint Geomatics Limited

Shaili Mehta Ahmedabad Shaili Mehta Company Secretary and Compliance Officer

Encl.: As Above

[P] +91 2717 297096

holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the

Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority;

or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our

Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity

Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; (f) the ownership of the Equity

Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our

Company, are requested to provide relevant details (such as copy of self-attested PAN and client master sheet of demat

account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company

or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e. Wednesday, September 08, 2021, to enable

the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at

least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity

Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or

the Registrar, is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical

form can update the details of their demat accounts on the website of the Registrar (i.e., www.linkintime.co.in). Such Eligible

Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., www. linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares

in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sgligis.com).

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose.

Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter

of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form may not be distributed in any jurisdiction, except

in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer,

Entitlement Letter and Application Form will not constitute an offer in those jurisdictions in which it would be illegal to make

such an offer and, under those circumstances, the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application

Form must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to

Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Letter of Offer,

Abridged Letter of Offer, Entitlement Letter and Application Form should not, in connection with the issue of the Rights

Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction

where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager

or their respective affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, Abridged Letter

of Offer, Entitlement Letter and/or Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in the Letter of Offer,

Abridged Letter of Offer, Entitlement Letter and Application Form, Envelopes containing an Application Form should not be

dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States

Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold

or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or

"U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation

Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale

of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United

States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to

be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to

Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any

person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company

has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity

Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid

any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the

subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to

acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations:

(ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United

States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is

incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, September

2021 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may

determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of

the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the

Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the

Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained

in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to

dispose of the Rights Equity Shares hereby offered, as provided under the heading, "Basis of Allotment" on page 161 of the

Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and (ii) the R-WAP facility will be

DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY

SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE

CLOSING DATE. AS THE CASE MAY BE. FOR DETAILS. PLEASE SEE "ALLOTMENT ADVICE OR REFUND! UNBLOCKING OF

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN

INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE

CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST.

APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/"Stock Exchange"). Our Company

has received an "in-principle" approval from BSE for listing of the Equity Shares to be allotted in this Issue pursuant to

letter dated March 18, 2021. Our Company has also received the trading approval from the Stock Exchange for the Rights

Entitlements as required under the SEBI circular bearing reference number - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not

in any way deemed or construed that the Letter of Offerhas been cleared or approved by SEBI. The Investors are advised to

refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission

given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by

the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors

are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limitedunder the heading "Other

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, our Company will send/dispatch, at least

three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other

issue material ("Issue Materials") only to such Eligible Equity Shareholders who have provided their Indian addresses to

our Company and who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under

laws of such jurisdictions and in each case who make a request in this regard. In case the Eligible Equity Shareholders have

provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible

Equity Shareholders have not provided their e-mail address, then the Issue Material will be dispatched, on a reasonable effort

Further the Letter of Offer will be provided, primarily through email, by the Registrar on behalf of our Company or Lead

Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company, and who makes a

request in that regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will

be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been

completed in electronic mode through email on August 23, 2021 and physically through speed post on August 24, 2021, b

Registrar to the Issue, i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names

Investors can access the Letter of Offer the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) from the websites of: a) our

Company at www.sgligis.com; b) the Registrar at www.linkintime.co.in; c) the Lead Manager at www.vivro.net; d) the Stock

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/

electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the

Investors: www.linkintime.co.in b) Updation of Indian address/ email address/ mobile number in the records maintained by

the Registrar or our Company: www.linkintime.co.in c) Updation of demat account details by Eligible Equity Shareholders

holding shares in physical form: www.linkintime.co.in d) Submission of self-attested PAN, client master sheet and demat

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Tuesday, August 17, 2021.

Exchange at www.bseindia.com and e) the Registrar's web-based application platform ("R-WAP") at www.linkintime.co.in.

account details by non-resident Eligible Equity Shareholders: scanpoint.rights2021@linkintime.co.in.

January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 133 of the Letter of Offer.

Disclosures - Disclaimer Clause of SEBI" on page 130 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

basis, to the Indian addresses provided by them.

OTHER IMPORTANT LINKS AND HELPLINE

Letter of Offer dated August 06, 2021.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Rights Entitlements may not be transferred or sold to any person in the United States.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

ASBA ACCOUNTS" ON PAGE 162 OF THE LETTER OF OFFER.

such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.



HERITAGE FOODS LIMITED CIN: L15209TG1992PLC014332

Regd. Office: # 6-3-541/C, Panjagutta, Hyderabad-500082, Telangana. Tel:+91-40-23391221/2, Fax: +91-40-23318090, e-mail: hfl@heritagefoods.in Visit us at : www.heritagefoods.in NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the under mentioned share certificate of the Company have been lost / misplaced / not traceable by the respective shareholder/Investor and the Company has been requested to issue duplicate share certificate in respec thereof as details given below:

| <del>SI.</del><br>No. | Folio No. | No. Name of the No. of Certificate Distinctive No. Shareholder(s) Shares No. Nos. |       | Face<br>Value |                   |        |
|-----------------------|-----------|---|-------|---------------|-------------------|--------|
|                       | HFL020307 | S A Qureshi   | 400   | 220265        | 45206099-45206498 | Rs.5/- |
| 2                     | HFL000348 | P Subbarami Reddy   | 10000 | 219504        | 44675635-44685634 | Rs.5/- |
| 3                     | HFL012967 | Meera Agrawal   | 400   | 219983        | 44997223-44997622 | Rs.5/- |

Any person who has a claim / lien / interest in the above shares having any objection to the issue of duplicate share certificates in lieu of the above is requested to notify the same to the Company at its Registered Office within 15 days from the date of this notice, indicating the nature of the claim or lien or interest or his/her objection to the said issue of duplicate share certificates, through an affidavit duly attested, else the Company will proceed to issue duplicate share certificates without entertaining any claim/damage whatsoever.

> for Heritage Foods Limited **UMAKANTA BARIK**

Company Secretary & Compliance Officer M.No: FCS 6317

Place: Hyderabad Date: 25/08/2021

#### SHETRON LIMITED CIN: L21014KA1980PLC003842

Registered Office: Plot No. 1, Bommasandra Industrial Area, Hosur Road. Bangalore -- 560 099. Tel; +91 80 27832290/91/92. Fax: +91 80 27832293 E-mail: cmpsecy@shetrongroup.com Website: http://www.shetrongroup.com NOTICE OF 41ST ANNUAL GENERAL MEETING

E-VOTING INFORMATION AND BOOK CLOSURE

Notice is hereby given that the Forty First (41st) Annual General Meeting (AGM) of the Company will be held on Monday, 20th September, 2021, at 11:30 A.M. IST through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM dated 4th August 2021. The Company has sent the Notice of AGM on Thursday, 26th August, 2021 through electronic mode to the Members whose email addresses are registered with the Company/Depositories in accordance with the circular issued by the Ministry of Corporate Affairs (MCA) dated May 5, 2020 read with circulars dated April 8, 2020 and April 13, 2020 and 13th January 2021 (collectively referred to as "MCA Circulars") and SEBI Circular dated May 12, 2020 and SEBI/HO/CFD/ CMD2/CIR/P/2021/11, dated 15th January 2021.

The Members of the Company are hereby informed that pursuant to the Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies Management and Administration (Amendment) Rules, 2015, the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system (e-voting) provided by Central Depository Services (India) Limited (CDSL).

E-voting rights of the Members will be reckoned on the Equity Shares held by them as on Monday 13th September, 2021, being the cut-off date. The remote e-voting period commences from Friday, 17th September, 2021 (09:00 A.M IST) and ends on Sunday 19th September, 2021 (05:00 P.M. IST). During this period, the Members may cast their vote electronically. The e-voting module shall be disabled by CDSL thereafter. Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. A Member may participate in the Meeting even after exercising his right to vote through e-voting but shall not be allowed to vote again at the Meeting.

Any person, who acquires shares of the Company and becomes Member of the Company after the Annual Report has been sent electronically by the Company and holds shares as of the cut-off date i.e. Monday 13th September, 2021 may contact our RTA i.e. Integrated Registry Management Services Private Limited, No. 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560 003, Tel: 91-80-23460815-18 Fax: 91-80-23460819 or email to irg@integratedindia.in and obtain copy of Annual Report. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) for members and e-voting User-Manual for members available at the download section of https://www.evotingindia.com/userdocs/FAQs.pdf or send an email to CDSL help desk at

The results of remote e-voting and e-voting at the AGM along with the Scrutinizer's Report will be placed on the Company's website and on the website of CDSL (www.evotingindia.com) within Forty Eight (48) hours of passing of the resolutions at the AGM to be held on Monday, 20th September, 2021 for information to the Members and communicated to the BSE Limited.

**Book Closure** 

Notice pursuant to Section 91 of the Companies Act, 2013 and Rule 10 of the Companies (Management and Administration) Amendment Rules, 2015 is also hereby given that the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, 14thSeptember, 2021 to Monday, 20th September, 2021 (both days inclusive) for the AGM purpose. For Shetron Limited

Diwakar S Shetty

DIN: 00432755

Executive Chairman

Place: Bengaluru

helpdesk. evoting@cdslindia.com or call: 022-23058542 / 43.



NOTICE OF 8th ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

Notice is hereby given that:

Date: 26th August 2021

- The 8th Annual General Meeting ('AGM') of Jindal Stainless (Hisar) Limited ("the Company") will be held on Thursday, 16th September, 2021 at 1:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the Ordinary and Special Business, as set out in the Notice of the AGM in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder read with General Circular numbers 14/2020, 17/2020, 20/2020 and 02/2021 dated 8th April, 2020, 13th April, 2020, 5th May, 2020 and 13th January, 2021, respectively issued by the Ministry of Corporate Affairs ("MCA Circulars") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular number SEBI/HO/CFD/CMD1/ CIR/P/2020/79 dated 12th May, 2020 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 issued by the Securities and Exchange Board of India ("SEBI Circulars"), without physical presence
- In terms of the MCA Circulars and SEBI Circulars, the Notice of the 8th AGM and the Annual Report for the year 2020-21 including therein the Audited Financial Statements for financial year ended 31st March, 2021, have been sent on 25th August, 2021 only by email to the Members whose email addresses are registered with the Company Depository participants. The requirement of sending the physical copy of the Notice of the AGM and Annual Report to the members has been dispensed with vide MCA
- Members holding equity shares either in physical form or in dematerialized form, as on the cut off-date i.e. 9th September, 2021, may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of AGM through remote e-voting / e-voting facility of Link Intime India Private Limited ('Link Intime'). All members are
- The Ordinary and the Special Business as set out in the Notice of AGM may be transacted through voting by electronic means;
- The remote e-voting shall commence on 13th September, 2021 at 9:00 A.M. The remote e-voting shall end on 15th September, 2021 at 5:00 P.M. (IST);
- The remote e-voting facility will be disabled by Link Intime after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently;
- The cut-off date for determining the eligibility to vote through remote e-voting e-voting during the AGM is 9th September, 2021; VI. A person whose name is recorded in the register of members or in the register of
- beneficial owners maintained by the depositories, as on the cut-off date i.e. 9th September, 2021 only, shall be entitled to avail the facility of remote e-voting e-voting during the AGM. VII. Members who vote through remote e-voting would not be entitled for e-voting
- VIII. A member may participate in the AGM even after exercising his right to vote
- through remote e-voting but shall not be allowed to vote again in the meeting. IX. Any person who becomes member of the Company after dispatch of the Notice of the meeting and holding shares as of the cut-off date i.e. 9th September, 2021 may obtain the User ID and password by sending a request at email: rajiv.ranjan@linkintime.com. However, a person who is already registered with Link Intime for e-voting then existing User ID and password can be used to cast
- In case of any queries or grievance pertaining to E-voting, the members may refer to the help section at https://instavote.linkintime.co.in or contact Mr. Rajiv Ranjan (Assistant Vice- President), Link Intime India Private Limited, C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai-400083 at Contact No. 022-49186000 (Email: rajiv.ranjan@linkintime.com) or contact the Company. The Members holding shares in physical form who have not registered their email
- addresses with the Company and who wish to receive the Notice of the 8th AGM and the Annual Report for the year 2020-21 and/or login details for joining the 8th AGM through VC/OAVM facility including e-voting can now register their e-mail addresses with the Company. For this purpose they can send scanned copy of signed request letter mentioning folio number, complete address and the email address to be registered along with self-attested copy of the PAN Card and any document supporting the registered address of the Member, by email to the Company at investorcare ishl@iindalstainless.com, Members holding shares in demat form are requested to register their email addresses with their Depository
- XII. Notice of AGM is also available on the Company's website www.jshlstainless.com and also on the Link Intime's website https://instavote.linkintime.co.in
- XIII. Mr. Karnal Gupta, Advocate, has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
- Register of Members and Share Transfer Books of the Company will remain closed from Monday, 13th September, 2021 to Tuesday, 14th September, 2021 (both days inclusive) for the purpose of 8th AGM.

This notice is also available on the website of the Company at www.jshlstainless.com and on the website of the Stock Exchanges where the shares of the Company are listed at www.nseindia.com and www.bseindia.com.

For Jindal Stainless (Hisar) Limited

Place: Hisar Date: August 25, 2021

(Bhartendu Harit) Company Secretary VIVRO

of the Letter of Offer.

Date: August 25, 2021

Place: Ahmedabad

Vivro Financial Services Private Limited

Investor Grievance Email: investors@vivro.net

Email: scanpoint@vivro.net | Website: www.vivro.net

Contact Person: Mr. Bhargay Parekh / Mr. Jigar Chandarana

Paldi, Ahmedabad - 380 007, Gujarat, India.

SEBI Registration Number: INM000010122

Telephone: +91-79-4040 4242

CIN: U67120GJ1996PTC029182

#### **Jindal Stainless (Hisar) Limited** (CIN: L27205HR2013PLC049963) Regd. Office: O.P. Jindal Marg, Hisar - 125 005 (Harvana)

Phone No.: (01662) 222471-83 Fax No. (01662) 220499 Corporate Office: Jindal Centre, 12, Bhikaiji Cama Place, New Delhi- 110 066 Email Id.; investorcare.jshl@jindalstainless.com Website: www.jshlstainless.com (This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

# SCANPOINT GEOMATICS LIMITED

NOTICE TO OVERSEAS SHAREHOLDERS

Shares in this Issue must provide an Indian address.

or transmitted in or into the United States at any time.

buy any of the said securities or rights.

LAST DATE FOR APPLICATION

Our Company was originally incorporated as 'Scanpoint Graphics Limited' at Ahmedabad as a public limited company under the Companies Act, 1956 and was granted the certificate of incorporation on February 7, 1992. Thereafter, our Company was granted the certificate of commencement of business dated March 6, 1992. Subsequently, pursuant to a special resolution of the shareholders dated September 10, 2007, the name of our Company was changed to 'Scanpoint Geomatics Limited' vide fresh certificate of incorporation consequent upon change of name dated April 22, 2008 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For details of change in the name and address of Registered Office of our Company, please see the chapter titled "General Information" beginning on page 34 of the Letter of Offer.

Registered Office: 9, Mahakant Complex, Opposite V. S. Hospital, Ashram Road, Ahmedabad - 380,006, Gujarat, India | Telephone: +91-79-26575365/ 26575371 | Email: info@sqligis.com Corporate Office: 12, Abhishree Corporate Park, ISKCON - Ambli Road, Ahmedabad - 380 058, Gujarat, India | Telephone: +91-2717-297096 / 297098

Contact Person: Ms. Shaili S. Mehta, Company Secretary and Compliance Officer | Email: cs@sgligis.com | Corporate Identification Number: L22219GJ1992PLC017073

PROMOTER OF THE COMPANY: MR. RAMESHCHANDRA K. SOJITRA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SCANPOINT GEOMATICS LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY **ISSUE OPENS ON ISSUE CLOSES ON\*** LAST DATE FOR ON MARKET RENUNCIATION\* MONDAY, SEPTEMBER 13, 2021

TUESDAY, SEPTEMBER 07, 2021

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. "Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the

ISSUE OF UP TO 1.99.67.482 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 2 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 12.50 EACH INCLUDING A SHARE PREMIUM OF ₹ 10.50 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹ 2,495.94 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 40 (FORTY) RIGHTS EQUITY SHARES FOR EVERY 99 (NINETY NINE) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, AUGUST 17, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6.25 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 137 OF THE LETTER OF OFFER

\*Assuming full subscription and receipt of all Call Money with respect to Rights Equity Shares.

MONDAY, AUGUST 30, 2021

| PAYMENT SCHEDULE                        |                |             |           |  |
|---|----------------|-------------|-----------|--|
| Amount payable per Rights Equity Share* | Face Value (₹) | Premium (₹) | Total (₹) |  |
| On Application                          | 1.00           | 5.25        | 6.25      |  |
| On First and Final Call#                | 1.00           | 5.25        | 6.25      |  |
| Total (₹)                               | 2.00           | 10.50       | 12.50     |  |

\*For details on the payment schedule, please see the chapter titled "Terms of the Issue" beginning on page 137 of the

\* To be paid at such time as may be determined by the Board at its sole discretion.

**FACILITIES FOR APPLICATION IN THIS ISSUE** 

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circulars, bearing reference number SEBI/HO/ CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, read with the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 and bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 ("SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP Investors should carefully read the provisions applicable to such

respectively of the Letter of Offer. (a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB, Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA

Applications before making their Application through ASBA or using the R-WAP. For details, please see "Procedure for

Application through the ASBA Process" and "Procedure for Application through R-WAP facility" on pages 148 and 149

process. For details, please see "Procedure for Application through the ASBA Process" on page 148 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(b) Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such investors should ensure that the respective bank accounts have sufficient funds. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING R-WAP FACILITY, R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, PLEASE SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 29

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (022 - 4918 6200). For details, please see "Procedure for Application through R-WAP" on page 149 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process. may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the

Application in their respective ASBA Accounts: Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned

in the Application Form, as the case may be, at the time of submission of the Application. Self-certified Syndicate Banks For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form. through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Scanpoint Geomatics Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total application amount paid at the rate of ₹ 6.25 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of Non Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Additionally, all such Applicants are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities" Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/ are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring

foregoing representations and agreements." CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue

the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We

acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the

Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91-22-49186200 E-mail: scanpoint.rights2021@linkintime.co.in

Investor grievance E-mail: scanpoint.rights2021@linkintime.co.in Website: www.linkintime.co.in

Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

Scanpoint Geomatics Limited Ms. Shaili S. Mehta

 Abhishree Corporate Park, ISKCON - Ambli Road, Ahmedabad -380058, Guiarat, India. Telephone: +91-2717-297096/98

COMPANY SECRETARY AND COMPLIANCE OFFICER

E-mail: cs@sqligis.com Website: www.sgligis.com

For Scanpoint Geomatics Limited

Shaili S. Mehta

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**LINK**Intime Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center,

CIN: U67190MH1999PTC118368 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole; first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 137

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# SCANPOINT GEOMATICS LIMITED

Our Company was originally incorporated as 'Scanpoint Graphics Limited' at Ahmedabad as a public limited company under the Companies Act, 1956 and was granted the certificate of incorporation on February 7, 1992. Thereafter, our Company was granted the certificate of commencement of business dated March 6, 1992. Subsequently, pursuant to a special resolution of the shareholders dated September 10, 2007, the name of our Company was changed to 'Scanpoint Geomatics Limited' vide fresh certificate of incorporation consequent upon change of name dated April 22, 2008 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For details of change in the name and address of Registered Office of our Company, please see the chapter titled "General Information" beginning on page 34 of the Letter of Offer.

Registered Office: 9, Mahakant Complex, Opposite V. S. Hospital, Ashram Road, Ahmedabad – 380 006, Gujarat, India | Telephone: +91-79-26575365/ 26575371 | Email: info@sgligis.com Corporate Office: 12, Abhishree Corporate Park, ISKCON - Ambli Road, Ahmedabad – 380 058, Gujarat, India | Telephone: +91-2717-297096 / 297098

Contact Person: Ms. Shaili S. Mehta, Company Secretary and Compliance Officer | Email: cs@sgligis.com | Website: www.sgligis.com | Corporate Identification Number: L22219GJ1992PLC017073

#### PROMOTER OF THE COMPANY: MR. RAMESHCHANDRA K. SOJITRA NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SCANPOINT GEOMATICS LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY LAST DATE FOR ON MARKET RENUNCIATION\* **ISSUE OPENS ON ISSUE CLOSES ON#** MONDAY, AUGUST 30, 2021 TUESDAY, SEPTEMBER 07, 2021 MONDAY, SEPTEMBER 13, 2021

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. \*Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the

ISSUE OF UP TO 1,99,67,482 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 2 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 12.50 EACH INCLUDING A SHARE PREMIUM OF ₹ 10.50 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹ 2,495.94 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 40 (FORTY) RIGHTS EQUITY SHARES FOR EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 40 (FURTY) RIGHTS EQUITY SHARES FOR EVERY 99 (NINETY NINE) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, AUGUST 17, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6.25 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 137 OF THE LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Money with respect to Rights Equity Shares.

| L |   | , , ,          |             |           |  |  |
|---|---|----------------|-------------|-----------|--|--|
|   | PAYMENT SCHEDULE                        |                |             |           |  |  |
|   | Amount payable per Rights Equity Share* | Face Value (₹) | Premium (₹) | Total (₹) |  |  |
|   | On Application                          | 1.00           | 5.25        | 6.25      |  |  |
|   | On First and Final Call#                | 1.00           | 5.25        | 6.25      |  |  |
|   | Total (₹)                               | 2.00           | 10.50       | 12.50     |  |  |

\*For details on the payment schedule, please see the chapter titled "Terms of the Issue" beginning on page 137 of the

\* To be paid at such time as may be determined by the Board at its sole discretion.

**ASBA\*** 

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

**FACILITIES FOR APPLICATION IN THIS ISSUE** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circulars, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, read with the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 and bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/13 dated January 19, 2021 and bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 ("SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL2/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL2/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted not for resident Investors in this Issue is a B-WAP Investors should carefully read the provisions annicable to such

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or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Involved such as a polying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please see "Procedure for Application through the ASBA Process" on page 148 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CPD/DIL/13/2012 dated September 15 (2012). Within the processing Application provides the SCSBs complying with the requirements of SEBI Circular CIR/CPD/DIL/13/2012 dated September 15 (2012). 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demandated finds should be available in such account for such an Application.

any other Sebi registered SCSB(S). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

(b) Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, and SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in) has been instituted for making an Application in this Issue by resident Investors. Further, **R-WAP** is **only an additional option and not a replacement of the ASBA process**. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING R-WAP FACILITY. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, PLEASE SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 29

OF THE LETTER OF OFFER. For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (022 - 4918 6200). For details, please see "Procedure for Application through R-WAP" on page 149 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

Self-certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ay make an Application to subscribe to this Issue on plain paper in case of non-receipt of through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. PLEASE

NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP FACILITY. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing ate and should contain the following particulars:

1) Name of our Company, being Scanpoint Geomatics Limited; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option — only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total application amount paid at the rate of \$\frac{\pi}{6}\$. 6.25 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) in case of Non Resident Eligible Equity Sharesholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the CORD with the NRE/FCNR/NRO Account such as the account number of the NRE/FCNR/NRO Account such as the account number of the NRE/FCNR/NRO Account such as the account number of the NRE/FCNR/NRO Account such as the account number of the NRE/FCNR/NRO Account such as the number of NRE/FCNRO Account such as the number of NRE/FCNRO Account such as the number of NRE/FCNRO Account such as the number of NRE/FCNRO

number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Additionally, all such Applicants are deemed to have accepted the following: "If We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act of 1934, as amended (the "US Securities Act of 1934). Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. ||We (i) am/lare, and the person, if any, for whose account ||we am/| are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. || We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the

foregoing representations and agreements. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders

holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided their Indian addresses.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copy of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e. Wednesday, September 08, 2021, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar, is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., www.linkintime.co.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective démat accounts. Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., www. linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sgligis.com). NOTICE TO OVERSEAS SHAREHOLDERS

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form will not constitute an offer in those jurisdictions in which it would be illegal to make Entitlement Letter and Application Form will not constitute an other in those productions in which it would be inlegat to make such an offer and, under those circumstances, the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Letter of Offer, Entitlement Letter and Application Form should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and/or Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States") or \*\*U.S.\*\*) or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid we, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, September 13, 2021 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading, "Basis of Allotment" on page 161 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE

CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND! UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 162 OF THE LETTER OF OFFER.
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/"Stock Exchange"). Our Company has received an "in-principle" approval from BSE for listing of the Equity Shares to be allotted in this Issue pursuant to letter dated March 18, 2021. Our Company has also received the trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offerhas been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclaimer Clause of SEBI" on page 130 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limitedunder the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 133 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, our Company will send/dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to such Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further the Letter of Offer will be provided, primarily through email, by the Registrar on behalf of our Company or Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company, and who makes a request in that regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been

completed in electronic mode through email on August 23, 2021 and physically through speed post on August 24, 2021, by Registrar to the Issue. i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Tuesday, August 17, 2021.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) from the websites of: a) our Company at www.sgigligis.com; b) the Registrar at www.linkintime.co.in; c) the Lead Manager at www.vivro.net; d) the Stock Exchange at www.bseindia.com and e) the Registrar's web-based application platform ("R-WAP") at www.linkintime.co.in. OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in o) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: scanpoint.rights2021@linkintime.co.in. BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 06, 2021.

#### LEAD MANAGER TO THE ISSUE

VIVRO

**Vivro Financial Services Private Limited** 

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center,
Paldi, Ahmedabad – 380 007, Gujarat, India.
Telephone: +91-79-4040 4242
Email: scanpoint@vivro.net | Website: www.vivro.net
Investor Grievance Email: investors@vivro.net
Contact Person: Mr. Bhargav Parekh / Mr. Jigar Chandarana
SEBI Registration Number: INM000010122
CIN: U67120GJ1996PTC029182

**LINK** Intime

SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India. Telephone: +91-22-49186200

**REGISTRAR TO THE ISSUE** 

E-mail: scanpoint.rights2021@linkintime.co.in Investor grievance E-mail: scanpoint.rights2021@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande

COMPANY SECRETARY AND COMPLIANCE OFFICER



Website: www.sgligis.com

Scanpoint Geomatics Limited

Ms. Shaili S. Mehta 12, Abhishree Corporate Park, ISKCON - Ambli Road, Ahmedabad -380058, Gujarat, India. **Telephone:** +91-2717-297096/98 **E-mail:** cs@sgligis.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 137 of the latter of Officer.

For Scanpoint Geomatics Limited

Date: August 25, 2021 Place: Ahmedabad

of the Letter of Offer.

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer.This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

30th ANNUAL GENERAL MEETING ("AGM")

TREND ELECTRONICS LIMITED Regd. Office : 20 K.M. Stone, Aurangabad-Beed Road, Village: Bhalgaon, Aurangabad-431 210 CIN: L99999MH1989PLC052233

E-mail id: secretarial.trendelectronics@gmail.com Website: www.trendelectronics.in | Tel.No.:+91-240-2644507/9/10/12

NOTICE OF THE 30th ANNUAL GENERAL MEETING ("AGM") OF TREND ELECTRONICS LIMITED (THE "COMPANY"), TO BE HELD THROUGH VIDEO CONFERENCING ("VC") OR OTHER AUDIO-VISUAL MEANS ("OAVM") AND REMOTE E-VOTING FACILITY

Shareholders may note that due to continuing COVID-19 pandemic; the 30th AGM of Trend Electronics Limited will be held on Monday, 13th day of September, 2021 at 11 A.M. through VC/OAVM, to transact the businesses as set forth in the Notice of the Annual General Meeting, in compliance with Circular No. 20/2020 dated 5th May, 2020, Circular No. 14/2020 dated 8th April, 2020 and Circular No. 17/2020 dated 13th April, 2020 and General Circular No. 02/2021 dated 13th January, 2021, issued by the Ministry of Corporate Affairs read with the provisions of the Companies Act, 2013 and all other applicable laws.

In compliance with the aforesaid Circulars and SEBI Circulars dated May 12, 2020 and 15th January, 2021, the Notice of 30th AGM along with the Annual Report for the FY 2019 - 20 has been sent only by electronic mode to those shareholders whose email IDs are registered with the Company / Registrar and Share Transfer Agent ("RTA") / Depository Participants ("DP"). Shareholders may note that the Notice of the AGM along with the Annual Report will also be available on the website of the Company at www.trendelectronics.in and website of BSE Limited at www.bseindia.com.

Shareholders may attend and participate in the AGM through the VC/OAVM facility only. The instructions for joining the AGM is as provided in the Notice of the AGM.

The members who have not yet registered their e-mail ids with the Company may contact M/s MCS Share Transfer Agent Limited, 201, D Wing, 2nd Floor, Gokul Industrial Estate, Sagbaug Marol Co - op Industrial Area, B/H Times Square, Andheri (East), Mumbai - 400 059 or e-mail to helpdeskmum@mcsregistrars.com or call on 022 -286516020 - 23, for registering their e- mail ids at the earliest.

The Company will be providing remote e-voting facility (prior to the AGM) and evoting (during the AGM) services of NSDL to all its shareholders to cast their votes on all resolutions as set forth in Notice of the 30th AGM. The Register of Members and Share transfer books of the Company shall remain closed from Monday, 6th September, 2021 to Monday, 13th September, 2021 (both days inclusive) pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (LODR) Regulation, 2015 for the purpose of AGM. The remote E-voting Facility for the shareholders shall commence from 10th September 2021, 9.00 A.M till 12th September, 2021 5.00 P.M. The manner of remote e voting or through the e-voting system during the meeting for shareholders holding shares in dematerialized mode or physical mode and for those who have not registered their email IDs are as provided in the Notice of the 30th AGM.

For TREND ELECTRONICS LIMITED (A Company under Corporate Insolvency Resolution Process by NCLT order dated 25th September, 2018)

Place: Mumbai

Divyesh Desai Date: 25,08,2021 Resolution Professional



(CIN: L26922HR1980PLC010901) Phone No.: (01662) 222471 - 83 Fax No. (01662) 220499 Email Id.: investorcare@jindalstainless.com Website: www.jslstainless.com Corporate Office: Jindal Centre, 12, Bhikaiji Cama Place, New Delhi - 110 066

#### NOTICE OF 41st ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

- 1) The 41st Annual General Meeting ('AGM') of Jindal Stainless Limited ("the Company") will be held on Thursday, 16th September, 2021 at 11:00 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the Ordinary and Special Business, as set out in the Notice of the AGM in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder read with General Circular numbers 14/2020, 17/2020, 20/2020 and 02/2021 dated 8th April, 2020 13th April, 2020, 5th May 2020 and 13th January, 2021, respectively issued by the Ministry of Corporate Affairs ("MCA Circulars") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular number SEBI/HO/CFD/CMD1 CIR/P/2020/79 dated 12th May, 2020 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 issued by the Securities and Exchange Board of India ("SEB Circulars"), without physical presence of the Members at a common venue.
- 2) In terms of the MCA Circulars and SEBI Circulars, the Notice of the 41st AGM and the Annual Report for the year 2020-21 including therein the Audited Financial Statements for financial year ended 31st March, 2021, have been sent on 25th August, 2021 only by email to the Members whose email addresses are registered with the Company, Depository participants. The requirement of sending the physical copy of the Notice of the AGM and Annual Report to the members has been dispensed with vide MCA 3) Members holding equity shares either in physical form or in dematerialized form, as on
- the cut-off date i.e. 9th September, 2021, may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of AGM through remote e-voting e-voting facility of Link Intime India Private Limited ('Link Intime'). All members are The Ordinary and the Special Business as set out in the Notice of AGM may be
  - transacted through voting by electronic means II. The remote e-voting shall commence on 13th September, 2021 at 9:00 A.M. (IST);
- III. The remote e-voting shall end on 15<sup>th</sup> September, 2021 at 5:00 P.M. (IST):
- IV. The remote e-voting facility will be disabled by Link Intime after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently;
- V. The cut-off date for determining the eligibility to vote through remote e-voting e-voting during the AGM is 9th September, 2021;
- VI. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off date i.e 9<sup>th</sup> September, 2021 only, shall be entitled to avail the facility of remote e-voting e-voting during the AGM. VII. Members who vote through remote e-voting would not be entitled for e-voting
- VIII. A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting.
- IX. Any person who becomes member of the Company after dispatch of the Notice of the meeting and holding shares as of the cut-off date i.e. 9th September, 2021, may obtain the User ID and password by sending a request at email swapann@linkintime.co.in.

However, a person who is already registered with Link Intime for e-voting the

- existing User ID and password can be used to cast the vote. In case of any queries or grievance pertaining to E-voting, the members may refer to the help section at https://instavote.linkintime.co.in or contact Mr. Swapan Kumar Naskar Associate Vice President & Head (North India), Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH2 C1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 at Contact no. (011) 49411000 (Email: swapann@linkintime.co.in or contact the Company. XI. The Members holding shares in physical form who have not registered their email
- addresses with the Company and who wish to receive the Notice of the 41st AGM and the Annual Report for the year 2020-21 and/or login details for joining the 41 AGM through VC/OAVM facility including e-voting can now register their e-mai addresses with the Company. For this purpose they can send scanned copy of signed request letter mentioning folio number, complete address and the emai address to be registered along with self-attested copy of the PAN Card and any document supporting the registered address of the Member, by email to the Company at investorcare@jindalstainless.com. Members holding shares in demat form are requested to register their email addresses with their Depositor Participant(s) only
- XII. Notice of AGM is also available on the Company's website www.jslstainless.com and also on the Link Intime's website  ${\bf https://instavote.linkintime.co.in}$
- XIII. Mr. Sandeep Garg, Advocate, has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
- Register of Members and Share Transfer Books of the Company will remain closed from Monday, 13th September, 2021 to Tuesday, 14th September, 2021 (both days inclusive for the purpose of 41st AGM. This notice is also available on the website of the Company at www.jslstainless.com

and on the website of the Stock Exchanges where the shares of the Company are listed at www.nseindia.com and www.bseindia.com For Jindal Stainless Limited

Place: New Delhi Date: 25th August, 2021

(Navneet Raghuvanshi) Company Secretary



रंगः सांवला, कदः 5' चेहराः गोल, शरीरः सामान्य, बाल: काले, जिसने हरे रंग की साड़ी और लाल रंग का स्वेटर

अगर किसी व्यक्ति को इस लापता महिला के बारे में कोई जानकारी/सूचना मिले तो थानाध्यक्ष फतेहपुर बेरी, नई दिल्ली को ई-मेल: cic@cbi.gov.in और वेबसाइट : http://cbi.nic.in पर सूचित करने की कुपा करें।

थानाध्यक्ष: फतेहपुर बेरी, नई दिल्ली फोन नं: 011-24368638, 24368641 फैक्स नं: 011-24368639 फोन: 011-26659577 मो.: 8750870826, 9810428857 DP/645/SD/2021

### अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा

(धारा 82 Cr. P.C देखिए)

मेरे समक्ष परिवाद किया गया है कि अभियुक्त (1) धाम (2) चीकु उर्फ पवन दोनों पुत्रः भगत जी उर्फ गुल्लू, दोनों निवासीः मकान सं. 372, गली नं. 01, भगतन मोहल्ला, गांव—घोंडा, दिल्ली (3) अंकित पुत्रः राम किशन, निवासीः मकान नं. 527, भगतन मोहल्ला, गांव—घोंडा, दिल्ली (4) राहल पुत्रः रमेश (5) रमेश पुत्रः खेम चंद दोनों निवासीः मकान नं. 23, गली नं. 1, भगतन मोहल्ला, गाँव—घोंडा दिल्ली ने प्रथम सूचना रिपोर्ट सं. 121 / 20 धारा 147/148/149/380/427/411/452/436/188/34 भा.द.सं. थाना जाफराबाद, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उन्होंने किया है) और उन पर जारी किए गए गिरफ्तारी वारण्ट को यह लिख कर लौटा दिया गया है कि उक्त (1) घामू (2) चीकू उर्फ पवन (3) अंकित (4) राहुल और (5) रमेश मिल नहीं रहे हैं और समाधान प्रद रूप में दर्शित कर दिया गया है कि उक्त (1) धामू (2) चीकू उर्फ पवन (3) अंकित (4) राहुल और (5) रमेश फरार हो गये है (या उक्त वारण्ट की तामील से बचने के लिए अपने आप को छिपा रहे हैं)। इसलिए इसके द्वारा उद्धोषणा करते हुए अभियुक्त (1) धामू (2) चीकू उर्फ पवन (3) अंकित (4) राहुल और (5) रमेश से अपेक्षा की जाती है कि वे इस न्यायालय के समक्ष या मेरे समक्ष उक्त परिवाद का उत्तर देने के लिए दिनांक 30.09.2021 को या उसके पूर्व हाजिर हो। आदेशानुसार

> मेट्रोपोलिटन मैजिस्ट्रेट कड़कड़डूमा कोर्ट, दिल्ली

श्री फहाउँदीन,

### 8वीं वार्षिक सामान्य बैठक, रिमोट ई–वोटिंग की जानकारी तथा बही बंदी की सूचना

DP/988/NE/2021

- कम्पनी अधिनियम, 2013 के लागु प्रावधानों और तदधीन विरचित नियमों के साथ पठित कार्पोरेट मंत्रालय द्वारा जारी सामान्य सर्कुलर नंबर 14/2020, 17/2020, 20/2020 राथा 02/2021 क्रमानुसार दिनाकित 8 अप्रैल, 2020, दिनांकित 13 अप्रैल, 2020, दिनांकित 5 मई, 2020 तथा 13 जनवरी, 2021 ("एमसीए सर्कुलर्स") तथा सेबी (सूचीयन दायित्व और प्रकटीकरण अपेक्षाए) विनियमावली, 2015 के साथ पठित भारतीय प्रतिमृति एवं विनिमय बोर्ड द्वारा जारी सर्कुलर नंबर सेबी/एचओ/सीएफडी, सीएमढी1/सीआईआर/पी/2020/79 दिनांकित 12 मई, 2020 तथा सेवी/एचओ/सीएफडी/ सीएमडी२ / सीआईआर / पी / 2021 / 11 दिनांकित 15 जनवरी. 2021 ("सेबी सर्कलर्स") के अनुपालन में जिन्दल स्टेनलेस (हिसार) लिमिटेड ("कम्पनी") की 8वीं वार्षिक सामान्य बैठक ("एजीएम"), एजीएम की सुबना में सुवीबद्ध साधारण और विशेष व्यवसाय के निष्पादन हेत्, बृहस्पतिवार, 16 सितम्बर, 2021 को अप. 1.00 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग ('वीसी')/अन्य ऑडियो विजुअल मीन्स ('ओवीएएम') के माध्यम से आयोजित की जाएगी, जिसमें सदस्यों को किसी उभय स्थान पर भौतिक रूप से उपस्थित होने की
- एमसीए सर्कुलर्स तथा सेबी सर्कुलर्स के निबन्धनों में, 8वीं एजीएम की सूचना तथा वर्ष 2020-21 डेत् वार्षिक रिपोर्ट, जिसमें 31 मार्थ, 2021 को समाप्त वित्तीय वर्ष हेतु लेखापरीक्षित वित्तीय विवरण दिया गया है, उन सदस्यों को 25 अगस्त, 2021 को केवल ई-मेल द्वारा भेजी जा क्की है, जिनका ई-मेल पता कम्पनी / डिपॉजिटरी पार्टिसिपेंटस के पास पंजीबद्ध है। एजीएम की सुचना तथा वार्षिक रिपोर्ट की भौतिक प्रति भेजने की आवश्यकता एमसीए सर्कुलर्स तथा सेबी सर्कुलर्स के माध्यम से समाप्त कर दी गई है।
- विच्छेदन तिथि (कट ऑफ-डेट) अर्थात 09 सितम्बर, 2021 को भौतिक रूप में अथवा अभौतिक रूप में इक्विटी शेयरों के धारक सदस्य एजीएम की सूचना में सूचीबद्ध साधारण तथा विशेष व्यवसाय के संबंध में अपना वोट, लिंक इनटाइम इंडिया प्राइवेट लिमिटेड ("लिंक इनटाइम") की रिमोट ई–वोटिंग /ई–वोटिंग सुविधा के माध्यम से इलेक्ट्रॉनिक विधि से डाल सकते हैं। सभी सदस्यों को सूचना दी जाती है कि
- एजीएम सूचना में सूचीबद्ध साधारण तथा विशेष व्यवसाय इलेक्ट्रॉनिक साधनों द्वारा वोटिंग के माध्यम
- रिभोट ई-वोटिंग 13 सितम्बर, 2021 को पूर्वा. 9,00 बजे (आईएसटी) आरंभ होगी ;
- रिमोट ई-वीटिंग 15 सितम्बर, 2021 को अप. 5,00 बजे (आईएसटी) समाप्त होगी
- लिंक इनटाइन द्वारा उपरोक्त तिथि और समय के बाद रिमोट ई-वीटिंग सुविधा निष्क्रिय कर दी जाएगी। उक्त तिथि एवं समग्र के बाद रिमोट ई-वोटिंग की अनुमति नहीं होगी। किसी सदस्य द्वारा प्रस्ताव पर एक बार वीट डालने के बाद उसमें परिवर्तन करने की अनुमति नहीं होगी। रिमोट ई-वोटिंग / एजीएम में ई-वोटिंग द्वारा वोट देने के लिए पात्रता निर्धारण हेत् विच्छेदन तिथि
- (कट ऑफ-डेट) os सितम्बर, 2021 है ; कंवल वह व्यक्ति रिमोट ई-वीटिंग / एजीएम में ई-वीटिंग द्वारा वीट डालने का हकदार होगा
- जिसका नाम सदस्यों की पाँजेका अधवा डिपॉजिटरी द्वारा अनुरक्षित लागार्थी स्वामियों की पाँजेका में विकोदन तिथि (कट ऑफ-डेट) 09 सितम्बर, 2021 को मीजूद होगा। (vii) रिमोट ई-वोटिंग द्वारा वोट डालने के बाद सदस्य एजीएम के दौरान ई-वोटिंग का हकदार नहीं
- (wii) सदस्य रिमोट ई-वोटिंग द्वारा मतदान अधिकार का प्रयोग करने के बाद भी एजीएम में भाग ले सकता है, परंतु उसको बैठक में दोबारा मतदान की अनुमति नहीं दी जाएगी।
- कोई व्यक्ति जो बैठक की सूचना के प्रेषण के बाद कम्पनी का सदस्य बनता है तथा विच्छेदन तिथि (कट ऑफ-डेट) co सितम्बर, 2021 को शेयरधारक है ई-मेल rajiv.ranjan@linkintime.com पर अन्रोध भेजकर अपनी युजर आईडी तथा पासवर्ड प्राप्त कर सकता है। तथापि, कोई व्यक्ति जो इं-वोटिंग के लिए लिंक इनटाइम के साथ पहले से पंजीकृत है, वह अपनी वर्तमान यूजर आईडी तथा पासवर्ड का प्रयोग वोट डालने के लिए कर सकता है।
- (x) ई—वोटिंग के संबंध में किसी संदेह या शिकायत की स्थिति में सदस्यगा https://instavote.linktime.co.in का हेल्पसेक्शन देखें अथवा श्री राजीव रंजन (असिस्टैंट बाइस-प्रेसिडेंट), लिंक इनटाइम इंडिया प्राइयेट लिमिटेड, सी-101, 247 पार्क, एलबीएस मार्ग विखरोली वेस्ट, मुंबई-400 083 से सम्पर्क नंबर 022-49186000 पर (ई-मेल rajiv.ranjan@linkintime.com) पर सम्पर्क करें अधवा कम्पनी से सम्पर्क करें ।
- भौतिक रूप में शेयरों के घारक जिन सदस्यों ने अपना ई-मेल पता कम्पनी में पंजीकृत नहीं करवाया नया है तथा जो 8वीं एजीएम की सूबना तथा वर्ष 2020–21 हेत् वार्षिक रिपोर्ट तथा/अथवा इं-वोटिंग लहित वीसी/ओवीएएम सुविधा के माध्यम से 8वीं एजीएम से जुड़ने के लिए लॉगइन दिवरण प्राप्त करने के इच्छुक हैं, वे अब अपना ई-मेल पता कम्पनी में प्रजीकृत करवा सकते हैं। इस प्रयोजन हेतु वे फोलियो नंबर, पूरा पता और पंजीकृत करवाने हेतु ई-मेल पता के उल्लेखयुक्त स्वहरताक्षरित अनुरोध पत्र की रकेंन की गई प्रति, पैन कार्ड और सदस्य के पंजीकृत पता के समर्थन में किसी दस्तावेज की स्व सत्वापित प्रति ई-मेल द्वारा कम्पनी की investorcare ishl@iindalstainless.com पर भेज सकते हैं। ढीमैट रूप में शेयरों के धारक सदस्यों से अपना ई-मेल पता केवल उनके विपॉजिटरी प्रतिभागी (प्रतिभागियाँ) के पास पंजीकत
- (xii) एजीएम की सुबना कम्पनी की वेबसाइट www.ishlstainless.com पर तथा लिंक इनटाइम की
- वेबसाइट https://instavote.linkintime.co.in पर भी उपलब्ध है। (xiii) श्री कमल गुप्ता, अधिवक्ता, को ई-बोटिंग प्रक्रिया की संवीक्षा निष्पक्ष एवं पारदर्शी ढंग से करने हेत्
- कम्पनी के सदस्यों की पंजिका तथा शेयर अंतरण बहियां सोमवार, 13 सितम्बर, 2021 से मंगलबार, 14 सितम्बर, 2021 (दोनों तिथियों सहित) तक 8वीं एजीएम के प्रयोजन हेत् बंद रहेंगी। यह सुचना कम्पनी की वेबसाइट www.jshlstainless.com पर तथा स्टॉक एक्सचेंज की वेबसाइट

www.nseindia.com तथा www.bseindia.com पर भी उपलब्ध हैं, जहाँ कम्पनी के शेयर सुवीबद्ध हैं।

वास्ते जिन्दल स्टेनलेस (हिसार) लिमिटेड

स्थान : हिसार तिथि : 25 अगस्त, 2021

संवीक्षक नियुक्त किया गया है।

(भारतेन्दु हारीत्) कम्पनी सचिव जिन्दल स्टेनलेस (हिसार) लिमिटेड

(CIN: L27205HR2013PLC049963) पंजीकृत कार्यालय : ओ.पी. जिन्दल मार्ग, हिसार-125005 (हरियाणा) फोन नं. (01662) 222471-83, फीक्स नं. (01662) 220499 कॉर्पोरेट कार्यालय : जिन्दल सेंटर, 12, भीकाजी कामा प्लेस, नई दिल्ली-110066

# "IMPORTANT"

ई-मेल : investorcare.jshl@jindalstainless.com, येबसाईट: www.jshlstainless.com,

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# SCANPOINT GEOMATICS LIMITED

Our Company was originally incorporated as 'Scanpoint Graphics Limited' at Ahmedabad as a public limited company under the Companies Act, 1956 and was granted the certificate of incorporation on February 7, 1992. Thereafter, our Company was granted the certificate of commencement of business dated March 6, 1992. Subsequently, pursuant to a special resolution of the shareholders dated September 10, 2007, the name of our Company was changed to 'Scanpoint Geomatics Limited' vide fresh certificate of incorporation consequent upon change of name dated April 22, 2008 issued by the Registrar of Companies, Guiarat, Dadra & Nagar Haveli. For details of change in the name and address of Registered Office of our Company, please see the chapter titled "General Information" beginning on page 34 of the Letter of Offer.

> Registered Office: 9, Mahakant Complex, Opposite V. S. Hospital, Ashram Road, Ahmedabad - 380 006, Gujarat, India | Telephone: +91-79-26575365/ 26575371 | Email: info@sgligis.com Corporate Office: 12, Abhishree Corporate Park, ISKCON - Ambli Road, Ahmedabad - 380 058, Gujarat, India | Telephone: +91-2717-297096 / 297098

Contact Person: Ms. Shaili S. Mehta, Company Secretary and Compliance Officer | Email: cs@sgligis.com | Website: www.sgligis.com | Corporate Identification Number: L22219GJ1992PLC017073

PROMOTER OF THE COMPANY: MR. RAMESHCHANDRA K. SOJITRA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SCANPOINT GEOMATICS LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY **ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION\* **ISSUE CLOSES ON\*** MONDAY, AUGUST 30, 2021 TUESDAY, SEPTEMBER 07, 2021 MONDAY, SEPTEMBER 13, 2021 holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. "Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the

SHARES") FOR CASH AT A PRICE OF ₹ 12.50 EACH INCLUDING A SHARE PREMIUM OF ₹ 10.50 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹ 2,495.94 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 40 (FORTY) RIGHTS EQUITY SHARES FOR EVERY 99 (NINETY NINE) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, AUGUST 17, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6.25 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 137 OF THE LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Money with respect to Rights Equity Shares.

| PAYMENT SCHEDULE                        |                |             |           |
|---|----------------|-------------|-----------|
| Amount payable per Rights Equity Share* | Face Value (₹) | Premium (₹) | Total (₹) |
| On Application                          | 1.00           | 5.25        | 6.25      |
| On First and Final Call*                | 1.00           | 5.25        | 6.25      |
| Total (₹)                               | 2.00           | 10.50       | 12.50     |

\*For details on the payment schedule, please see the chapter titled "Terms of the Issue" beginning on page 137 of the \* To be paid at such time as may be determined by the Board at its sole discretion.

ASBA\*

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circulars, bearing reference number SEBI/HO/ CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, read with the SEBI circular, bearing reference number SEBI/HO/CFD/ DIL2/CIR/P/2020/78 dated May 6, 2020, bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 and bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 ("SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, please see "Procedure for Application through the ASBA Process" and "Procedure for Application through R-WAP facility" on pages 148 and 149 respectively of the Letter of Offer.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please see "Procedure for Application through the ASBA Process" on page 148 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(b) Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such investors should ensure that the respective bank accounts have sufficient funds. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING R-WAP FACILITY. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, PLEASE SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS. INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 29

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (022 - 4918 6200). For details, please see "Procedure for Application through R-WAP" on page 149 of the Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Self-certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For détails on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing

 Name of our Company, being Scanpoint Geomatics Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total application amount paid at the rate of ₹ 6.25 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of Non Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Additionally, all such Applicants are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities" Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to belie in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/ are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the

foregoing representations and agreements."

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders

Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our

Company, are requested to provide relevant details (such as copy of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e. Wednesday, September 08, 2021, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar, is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., www.linkintime.co.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts. Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., www. linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sgligis.com).

NOTICE TO OVERSEAS SHAREHOLDERS

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and/or Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in the Letter of Offer, Abridged Letter of Offer, Entitlement Letter and Application Form. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to

buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, September 2021 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading, "Basis of Allotment" on page 161 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND! UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 162 OF THE LETTER OF OFFER. investors may please note that the equity shares can be traded on the stock exchange only in

INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST. APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/"Stock Exchange"). Our Company

has received an "in-principle" approval from BSE for listing of the Equity Shares to be allotted in this Issue pursuant to etter dated March 18, 2021. Our Company has also received the trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not

in any way deemed or construed that the Letter of Offerhas been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 130 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limitedunder the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 133 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, our Company will send/dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to such Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further the Letter of Offer will be provided, primarily through email, by the Registrar on behalf of our Company or Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company, and who makes a request in that regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been Registrar to the Issue, i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names

appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Tuesday, August 17, 2021. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) from the websites of: a) our Company at www.sgligis.com; b) the Registrar at www.linkintime.co.in; c) the Lead Manager at www.vivro.net; d) the Stock Exchange at www.bseindia.com and e) the Registrar's web-based application platform ("R-WAP") at www.linkintime.co.in.

OTHER IMPORTANT LINKS AND HELPLINE The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the

Investors: www.linkintime.co.in b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: scanpoint.rights2021@linkintime.co.in.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 06, 2021.

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

# VIVRO

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center Paldi, Ahmedabad – 380 007, Gujarat, India. Telephone: +91-79-4040 4242

Email: scanpoint@vivro.net | Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Mr. Bhargay Parekh / Mr. Jigar Chandarana SEBI Registration Number: INM000010122 CIN: U67120GJ1996PTC029182

**LINK**Intime Link Intime India Private Limited

CIN: U67190MH1999PTC118368

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India Telephone: +91-22-49186200 E-mail: scanpoint.rights2021@linkintime.co.in

Investor grievance E-mail: scanpoint.rights2021@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER



Scanpoint Geomatics Limited

Ms. Shaili S. Mehta 12, Abhishree Corporate Park, ISKCON - Ambli Road, Ahmedabad -380058. Guiarat. India.

Telephone: +91-2717-297096/98 E-mail: cs@sgligis.com Website: www.sgligis.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number or demat account number or demat account number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 137. of the Letter of Offer.

For Scanpoint Geomatics Limited

Date: August 25, 2021 Place: Ahmedabad

Shaili S. Mehta Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.